Commonwealth of Massachusetts Executive Office of Health and Human Services



Mass HIway 101

Introduction to participating in the statewide health information exchange for the Commonwealth of Massachusetts

September 2018



Today's Presenters





Elisabeth Renczkowski

Content Specialist, Outreach and Education, Mass HIway

Massachusetts eHealth Institute (MeHI)

renczkowski@masstech.org



Keely Benson
Account Management and Consulting Project Director, Mass HIway
Massachusetts eHealth Institute (MeHI)
benson@masstech.org

This presentation has been reviewed and approved by the Mass Hlway, and the presenters are acting as authorized representatives of the Mass Hlway.

The information provided in this presentation is for general information purposes only, and in no way modifies or amends the statutes, regulations, and other official statements of policy and procedure that govern access to and use of the Mass HIway.





- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Support (HAUS) Services



Mass HIway, the Massachusetts statewide Health Information Exchange (HIE), connects healthcare providers to improve care coordination, and provides the connectivity needed for public health and quality reporting

Mass HIway is operated by EOHHS, the Executive Office of Health and Human Services

EOHHS contracts with two primary vendors to operate and maintain the HIway

- Orion Health provides Platform Implementation and Technical Support Services
- MeHI, the Massachusetts eHealth Institute, supports providers with
 - Account Management, Consulting Services, and Outreach and Education

Goals of the Mass HIway

- To provide a stable, secure, and cost-effective HIE platform
- To increase the adoption and effective use of HIE across the state



Enable Health Information Exchange by healthcare providers and other HIway users regardless of affiliation, location or differences in technology

HIway Direct Messaging

- Secure method of sending transmissions from one HIway User to another
- HIway connection for Massachusetts Public Health Reporting
- HIway does not use, analyze or share information in the transmissions and does <u>not</u> currently function as a clinical data repository

HIway Provider Directory

- Provider Directory listing in-state and out-of-state providers connected to HIE
- Contains information for 21,000+ HIway Users

HIway-Sponsored Services

State-wide Event Notification Service (ENS) - anticipated to launch in 2019

HIway Adoption and Utilization Support (HAUS) Services

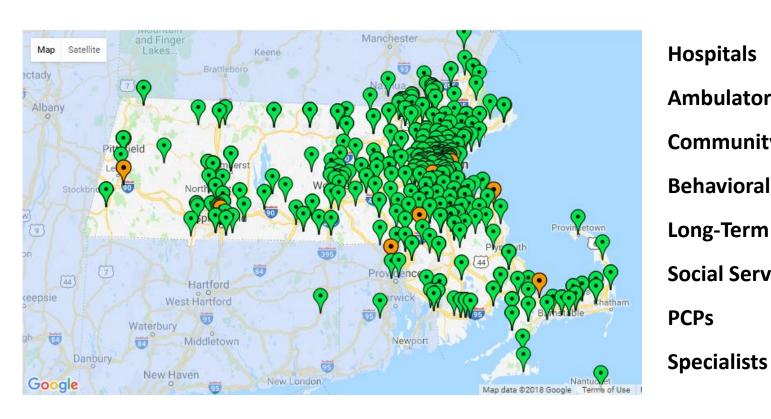
Assistance for eligible organizations in the deployment of HIE to enhance care coordination



Who is connected to the Mass HIway?



An interactive Mass HIway Participant Map is available on Mass HIway website* It includes over 1,400 participants across the care continuum



Hospitals
Ambulatory Practices
Community Health Centers
Behavioral Health
Long-Term Post-Acute Care
Social Services
PCPs

^{*} Find the map on the Mass HIway website: www.masshiway.net. Under the Resources drop-down menu, select Participant List. The map is maintained in partnership with MeHI, the Massachusetts eHealth Institute.



What type of documents can you send?



The HIway is 'content agnostic,' and does not restrict message types

Patient clinical information

- Summary of Care / Transition of Care Record (TOC)
- Request for Patient Care Summaries
- Discharge Summaries
- Referral Summary Information
- Specialist Consult Notes
- Progress Notes

Patient clinical alerts

- Emergency Department Notification
- Mortality Notification
- Transfer Notification
- Disposition Notification (admit/discharge)

Quality reporting

Reporting of clinical quality measures (CQMs)

Public Health Reporting*

Securely comply with reporting regulations for the Massachusetts Department of Public Health (DPH)

- Massachusetts Immunization Information System (MIIS)
- Electronic Lab Reporting (ELR)
- Syndromic Surveillance (SS)
- Massachusetts Cancer Registry (MCR)
- Opioid Treatment Program (OTP)
- Childhood Lead Poisoning Prevention Program (CLPPP)
- Occupational Lead Poisoning Registry (Adult Lead)

^{*} There is no cost for a HIway connection that is <u>used exclusively</u> for DPH reporting.





The HIway team at EOHHS is working with Orion Health to implement and operate a new Mass HIway Direct Messaging System, known as "HIway 2.0"

HIway 2.0 is based on Orion Health Communicate

- EHNAC/DirectTrust accredited, cloud-based, multi-tenant, Software as a Service solution
- ONC 2015 Edition certified Direct Project, Edge Protocol, and XDR/XDM product

HIway 2.0 introduces a new Provider Directory

- Follows Healthcare Provider Directory (HPD) recommendations
- This standardizes the format and simplifies uploads

Benefits of the HIway 2.0 upgrade

- Leverages national standards for Direct Messaging (didn't exist when HIway launched in 2012)
- Makes it easier for organizations to connect to the Mass HIway
- Simplifies how providers connect to other providers via the Mass HIway



DirectTrust Certification

Using DigiCert secure certificates, HIway 2.0 is accredited by Electronic Healthcare
 Network Accreditation Commission (EHNAC) to join DirectTrust certified HISPs

HIway 2.0 connects with 25+ In-State and 120+ Out-of-State HISPs

ONC 2015 Edge Protocol Certification

Supports compliance with Promoting Interoperability and Meaningful Use programs

Native support for multi-recipient messaging (included with Communicate Direct device)

Single-use certificate support

For all connection types improves security and increases interoperability with HISPs

Standardized XDR Direct Messaging

Easily integrates with EHR systems to handle messaging directly from systems providers

Federal Bridge Certification Authority (FBCA) compliance

Allows message exchange with federal agencies that require FBCA compliance



Migration to Mass HIway 2.0 is in progress



Mass HIway 2.0 is a member of DirectTrust and is connected to many private HISPs. This offers a rich network for HIway Direct Messaging to MA providers.





Migration to HIway 2.0 - Timeline



Production Operations started July 2018

- Migration activities from HIway 1.0 to HIway 2.0 are in progress for clinical gateway nodes and for participants
- All new onboarding will be done directly onto HIway 2.0
- HIway 1.0 will operate in maintenance-only mode, with no enhancements or upgrades until it will sunset in 2019
- Sun-setting activities for HIway 1.0 will commence after Participants' migration completes
- All existing HIway 1.0 Participants will be migrated to HIway 2.0 by Q1 2019





- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Support (HAUS) Services



Connectivity Options



User types



Physician practice



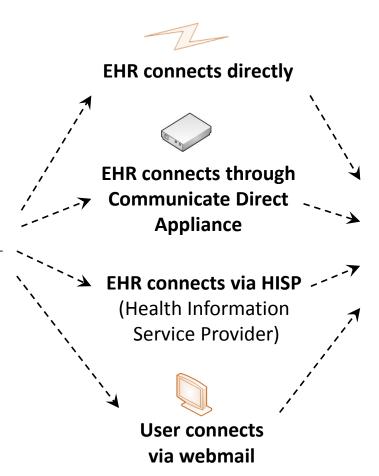
Hospital



Long-term care Other providers Public health Health plans



Connectivity options



HIE Services





Example of Direct Messaging



Data holder sends patient information to recipient

Provider Directory

Provider name Local name Institution Direct address Smith, Marilyn M Smith, Marilyn Hospital Marilyn.Smith@direct.HospitalB.masshiway.net Smith, Marilyn M Smith, Mary **HPC Primary Care** Marilyn.Smith@direct.HPC.masshiway.net

> 2. Look up Provider Address (optional – depends on EHR vendor)







3. Send message

Specialist

PCP

Hospital A



Hospital B



1. Patient Visit



Direct Messaging is encrypted email sent to secure Direct email addresses

Individual Direct email address:

Endpoint Domain

Jane.Doe@direct.xyzrehabcenter.masshiway.net

Organization Direct email address:

XYZRehab@direct.xyzrehabcenter.masshiway.net

Departmental Direct email address:

<u>PresurgicalTestingCenter@direct.abchospital.masshiway.net</u>

Third-Party HISP Direct email addresses:

john.smith@practicename.eclinicaldirect.com

john.smith.x@xxxx.direct.athenahealth.com

johnsmith@xxxxx.allscriptsdirect.net

johnsmith@xxxxx.circlehealthdirect.org



Mass HIway Provider Directory (PD)



Searchable directory of individual and organizational Direct email addresses

Purpose of the Mass HIway PD

- Provides destination addresses for Direct messaging (i.e. Direct email address)
- In-state and out-of-state Direct addresses (requires HIway 2.0)
- Stores the specific details such as organization name, provider name, specialty, contact info, NPI and personal/organizational email address, Direct email address

Mass HIway PD contains over 25,000+ addresses

Organization, department, and individual level addresses

Account Manager will assist you in operationalizing the Mass HIway PD

- Identify who of your trading partners are in the Mass HIway Community
- How to engage additional trading partners to exchange on the HIway

Participants can get on the distribution list by emailing us at masshiway@state.ma.us



Access to Mass HIway Provider Directory



Manual Entry

If your EHR allows it, you can directly enter a Direct address manually

Mass HIway Webservice

- Integrates Provider Directory into the internal workflows via your EHR system
- The Webservice allows you to search and retrieve Direct addresses
- Webservice is also available for the Mass HIway COMMUNICATE connection

Within Webmail

Mass HIway Secure Webmail has a provider lookup function

Request access to Mass HIway PD Extract (CSV/Excel) file

- to integrate the PD into your EHR directories (vendor dependent)
- Vendors and HIway users can request to be qualified for the extract
- They will receive a monthly notification and password to download the extract from: masshiway.net/HPP/Services/ProviderDirectory/index.htm





- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Support (HAUS) Services



What are Use Cases?



Use Case Categories Example U		Example Use	e Cases		
Provider-to-Provider Communications		 Hospital sends a discharge summary to a Skilled Nursing Facility (SNF) or Long Term/Post Acute Care (LTPAC) facility Primary Care Provider (PCP) sends a referral notice to a specialist Specialist sends consult notes & updated medications list to patient's PCP Hospital ED requests a patient's medical record from a PCP PCP sends a CCD or C-CDA with Problems, Allergies, Medications, and Immunizations (PAMI) to a Hospital caring for their patient 			
Payer Case Management		 ACO sends quality metrics to a payer Provider sends lab results to a payer Provider sends claims data to payer 			
Quality Reporting			sends clinical data to Business Associate for quality metrics analysis sends quality metrics to Business Associate for report preparation		
Public Health Reporting	to DP	Н	 Massachusetts Immunization Information System (MIIS) Syndromic Surveillance (SS) Opioid Treatment Program (OTP) Childhood Lead Paint Poison Prevention Program (CLPPP) 		
	to other agencies		 Occupational Lead Poisoning Registry (Adult Lead) Children's Behavioral Health Initiative (CBHI) 		



Transitions of Care (Referrals)



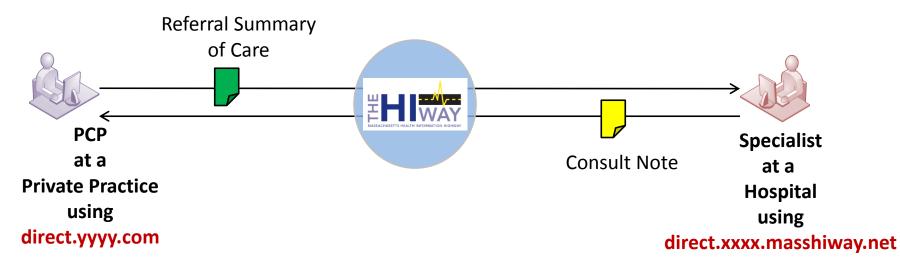
TOC from a Private Practice to Specialists at a Hospital on Mass HIway

Patient Scenario:

- 1. Patient sees PCP at Private Practice
- 2. PCP refers patient to a Cardiac specialist
- 3. Patient sees specialist
- 4. Patient sees PCP for follow up care

Information Flows:

- A. PCP sends Specialist a summary of care document via the Mass HIway
- B. Specialist sends PCP a consult note via the Mass HIway





Hospital Discharges to PCP



Hospital Sends Patient Discharge CCDA to PCP at a Private Practice

Patient Scenario:

- Patient discharged from Emergency Department of Hospital
- 2. Discharge CCDA is sent via Mass HIway
- 3. Patient sees PCP for follow up care, PCP has access to Meds prescribed during discharge

Information Flows:

- A. Hospital informs PCP that patient is in ED via point to point interface
- B. PCP sends critical information to Hospital ED via the Mass HIway
- C. Hospital sends PCP discharge summary via the Mass HIway







- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Support (HAUS) Services



The 1-2-3 of connecting to Mass Hlway



- 1. Ask your EHR vendor if they are connected to, or able to connect to, the HIway
- 2. Contact us. We will connect you with a Mass HIway Account Manager to get your organizations enrolled and connected
- 3. Develop and deploy a Use Case to Exchange with your trading partners!

The Massachusetts Health Information Highway (Mass Hlway)

Phone: 1.855.MA-HIWAY (1.855.624.4929)

Email for General Inquires: MassHIway@state.ma.us

Email for Technical Support: <u>MassHlwaySupport@state.ma.us</u>

Website: www.MassHlway.net



Mass HIway Account Management Team



Front-line Mass HIway support to get you enrolled, connected and using Direct Messaging

- ✓ Enrollment
- ✓ Use case identification
- ✓ Trading partner identification
- ✓ HIE best practices



Keely Benson

Account Management and

Consulting Project Director

benson@masstech.org



Andrea Callanan
Account Manager
callanan@masstech.org



Joe Kynoch
Account Manager
kynoch@masstech.org



Liz Reardon
Account Manager
reardon@masstech.org



Instructions on Mass HIway Website





Welcome to the Massachusetts Health Information Hlway

About ▼

Resources ▼ News and Events ▼

How to Join ▼

Patients and Families •

Home > How to Join > Steps to Enroll

Mass HIway Steps to Enroll

The Mass HIway Participation Agreement Packet includes documentation that must be reviewed and signed before your organization is given access to use the Mass Hlway. The Mass Hlway is currently open to Massachusetts-licensed providers, health plans and legal entities, as well as business associates. Use of the Mass HIway is limited to health information exchange as allowed by law.

Unless otherwise noted, an individual who is authorized to legally bind the Participant or Participating Organization should act as signatory when required. Examples include a President, CEO, CFO, CIO, or owner of a medical practice.

The Mass HIway Participation Agreement is non-negotiable and will not be changed or adapted for special requests.

Compliance with the following set of documents is required for Participants to connect to the Mass HIway:

- 1. The Policies and Procedures (version 4) document outlines conditions and terms that apply to all Mass HIway Participants to ensure it is used in a safe, ethical, lawful manner.
- 2. The Participation and Business Associate Agreement is the document that governs access and use of the services of the Mass HIway network. It defines the roles and responsibilities of each party. This is the document that needs to be signed and returned.
- 3. Mass HIway Legal Entity and Sub Organization File Sheet V1 document includes demographic information about the organization as well as key contact detail. For single entities, complete only the top section for "Legal Entity (Participant)". If signing on behalf of sub or member organizations, you must also completed the section labeled "Sub Organization/Member".
- Massachusetts W-9 Form is required to certify the legal entity and to process invoices.

Please sign all the documents as outlined. You may scan and e-mail all documents to: masshiway@state.ma.us. Please note, only PDFs are accepted except document number 3 (Exhibit A) which should be submitted in excel format.



Timeline for HIway Onboarding*



Discovery	Implementation	Testing	Go Live
Week 1 – 2	Week 3 – 5	Week 6 – 8	Week 9
Connection Type Forms/Certifications	Installation Work	Loop back test Transaction testing	Migrate to production

Account Manager walks you through connectivity options to define best solution

Options depend on EHR capabilities and your organization's technical architecture

- Direct XDR connection to EHR
- Communicate Direct device
- Webmail (shortened timeline to Go Live)

Account Manager will help you select Direct addresses for Mass HIway Provider Directory

Account Manager will assist you with Identity Verification (see supplementary slides)

HIway Services Team will configure and test the solution to bring your organization live

^{*} Timeline indicates typical time spent by the Mass HIway team from the time all completed requirements are obtained from the participant. Actual times vary by connection type and EHR vendor.





- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Services (HAUS) Services



Purpose of the Mass HIway Regulations



Establishes requirements for organizations that use the Mass HIway

Implements state requirement for providers to connect to Mass HIway, which is referred to as the *HIway Connection Requirement*

Establishes mechanism to allow patients to opt-in and opt-out of Mass HIway

Regulations went into effect on February 10, 2017

 Require information be transmitted via HIway Direct Messaging in compliance with applicable federal and state privacy laws and implementing regulations

Supporting documentation available on Mass HIway website

Mass HIway Regulations Summary

Mass HIway Regulations FAQs

Mass HIway Policies & Procedures (version 3)

Mass HIway Fact Sheet for Patients

Mass HIway Education Webinars





Define important requirements for the use of HIway Direct Messaging

Aligns HIway Direct Messaging with other modes of transmission like fax or phone

- In compliance with applicable federal and state privacy laws and regulations
- For example, HIPAA, 42 CFR Part 2, M.G.L. Chapter 93H

HIway users have option to implement a local Opt-In and Opt-Out process

This option applies to the organization's use of HIway Direct Messaging

HIway users have option to distribute 1-page Mass HIway Fact Sheet for Patients

If this option is applied, the fact sheet released in March 2017 should be used



Mass HIway Fact Sheet for Patients



Fact sheet provides key information for patients about the Mass HIway

- HIway does not function as a clinical data repository that holds electronic medical records for individuals
- Patient's electronic health record(s) are held by provider organizations and not the Mass HIway
- Note: Distribution of the Fact Sheet for Patients is not a requirement to use HIway Direct Messaging.

The Mass HIway:

Fact Sheet for Patients





he Mass HIway is a secure statewide Health Information Exchange that allows your healthcare providers to safely and quickly send your health information to where it is most needed. Doctors or nurses can care for you better when they have

Doctors or nurses can care for you better when they have important information about your health. The Mass HIway is designed to make this safer and faster. The goal is better care coordination and quality for you and your family.

What is the Mass HIway?

- Mass HIway is the statewide health information exchange (HIE).
 Healthcare providers can use the Mass HIway to quickly and securely send and receive your health information to better coordinate your care.
- The Mass Hiway is managed by the Commonwealth of Massachusetts' Executive Office of Health and Human Services (EOHHS).

How does the Mass HIway protect my information?

The Mass Hiway has security measures in place to protect your information that aren't true of current methods, like fax, mail, or portable media like a CD or USB (flash drive), such as:

- Using a special code so that only authorized providers can read the information sent over the Mass HIway (this is known as encrypting data).
- Establishing policies and procedures that authorize the Mass Hlway to suspend Hlway participants as necessary to prevent unauthorized use of the Mass Hlway
- Overseeing who has access to the Mass Hlway and who has used it for a patient's healthcare.

How can the Mass HIway help me?

- If you were discharged from a hospital, the Mass Hlway can be used by the hospital to send your doctor a note about your hospital stay so that he or she is up to date about healthcare that you have received.
- If you get tests done, the doctor can use the Mass HIway to send the results to other members of your healthcare team, like your specialist. This helps them coordinate your care. It can also save time and money by reducing the need for reneal tests.
- If you have a chronic condition your health insurer case manager can use the Mass HIway to communicate with your doctors to coordinate your care and help you stay healthy.
- Not all of your healthcare providers may be using the Mass Hlway yet. There may be more benefits to you as more healthcare organizations use the Mass Hlway.

Who can use the Mass HIway and why?

- Currently the Mass Hlway may only be used by healthcare organizations (like doctors' offices, hospitals, public health agencies, and health insurers).
- The Mass Hiway can only be used for information sharing as allowed by federal and state privacy laws.
 You still need to give special permission for providers to request and receive certain sensitive information. You can speak to your healthcare provider about what information is sent over the Mass Hiway

Can I request my medical record from the Mass HIway?

 No. A patient's medical record itself is not part of the Mass Hlway system. Talk to your provider for information about how to obtain your medical records.

Want more information?

- Talk with your doctor or their office staff about how they are using the Mass HIway.
- Visit www.masshiway.net, email us at masshiway@state.ma.us, or call us at 1-855-MA-Hlway (624-4929) and press 3.

Original release April 2014. Updated February 2017.



HIway Connection and Attestation Requirement



HIway Connection Requirement requires providers to connect to the Mass HIway

as set forth in M.G.L. Chapter 118I, Section 7, and as detailed in the Mass HIway Regulations (101 CMR 20.00)

The table below shows the year by which organizations must connect to the HIway

The organizations must subsequently attest to their connection by July 1 of each year

In 2018, organizations must submit the following attestation form:

- Acute Care Hospitals Year 2 Attestation Form
- Large & Medium Medical Ambulatory Practices + Large CHCs Year 1 Attestation Form

Provider Organization	2017 2018		2019	
Acute Care Hospitals	Year 1 Year 2		Year 3	
Large and Medium Medical Ambulatory Practices	No requirement	Year 1	Year 2	
Large Community Health Centers	No requirement	lear 1	rear 2	
Small Community Health Centers	No requirement	No requirement	Year 1	



Hlway Connection Requirement phased in over 4 years



The statutory requirement that Provider Organizations implement "interoperable EHR systems" that connect to the Mass HIway will be fulfilled by implementing HIway Direct Messaging

How organizations must fulfill the HIway Connection Requirement is phased in over 4 years

- 1. The connection requirement gets progressively stricter in each year of implementation
- 2. Penalties for not meeting the HIway Connection requirement begin in Year 4 of implementation
- 3. The 4 year phase-in period is based on when the Provider Organizations must be connected

Organization Type	Year 1	Year 4
Acute Care Hospital	2017	2020
Large and Medium Medical Ambulatory Practices	2018	2021
Large Community Health Centers	2018	2021
Small Community Health Centers	2019	2022

Provider types not yet specified in the regulations are anticipated to be required to connect at a future date. Guidance to the affected providers will be provided with at least one year notice.

Hlway Connection Requirement phased in over 4 years



The 4 year phase-in approach progressively encourages providers to use the Mass HIway for Provider-to-Provider communications via bi-directional exchange of health information

Progressive HIway Connection Requirements

- **Year 1 Send or receive** HIway Direct Messages for at least one use case
 - Can be from any use case category listed below
- Year 2 Send or receive HIway Direct Messages for at least one use case
 - Must be a Provider-to-Provider Communications use case
- Year 3 Send HIway Direct Messages for at least one use case, and Receive HIway Direct Messages for at least one use case
 - o Both must be **Provider-to-Provider Communications** use cases
- **Year 4** Meet Year 3 requirement, **or** be subject to penalties if requirement isn't met
 - o Penalties go into effect in the applicable Year 4 (E.g. Jan 2020 for Acute Care Hospitals)

Additional ENS Requirement for Acute Care Hospitals Only

Send Admission Discharge Transfer notifications (ADTs) to HIway within 12 months of ENS launch

Use Case Categories:

- 1. Public Health Reporting
- 2. Provider-to-Provider Communications
- 3. Quality Reporting
- 4. Payer Case Management



Annual Online Attestation Requirement



Provider Organizations must submit an online Attestation Form by July 1 of each year*

The Year 1 and Year 2 Attestation Forms collect two key areas of information

1. How the organization met its Year 1 or Year 2 Hlway Connection Requirement Attestation questions include:

On the Year 1 form: The category of the use case?

(1) Public Health Reporting

(3) Quality Reporting

(2) Provider-to-Provider Communications

(4) Payer Case Management

- Describe the use case
- Approximate # of HIway Direct Messages per month for the use case

2. Whether the organization has an EHR, and if so, how its EHR connects to the HIway Attestation questions include:

- Name and version of the EHR?
- O Is the EHR an ONC Certified Health IT Product?
- Options include: (1) EHR directly to HIway, (2) EHR via a HISP, or (3) via Mass HIway webmail

^{*} Organizations that don't meet their connection requirement must send the HIway an explanatory email to confirm that they didn't meet the HIway regulations. See the supplementary slides at the end of this presentation for details.



- 1. Introduction to the Mass HIway
- 2. Overview of HIway Direct Messaging and the Provider Directory
- 3. Use Case Development
- 4. Getting connected to the Mass HIway
- 5. Mass HIway Regulations and Connection Requirement
- 6. HIway Adoption and Utilization Support (HAUS) Services



HIway Adoption & Utilization Support (HAUS) Services



Mass HIway offers HAUS Services to assist organizations in the deployment of electronic health information exchange to enhance care coordination

HAUS Account Management team will assist organizations with

- Technical Connectivity Assessment
- New or improved utilization of HIE in care coordination, through the development and implementation of HIE-supported use cases
- HIE Technology and Workflow Project Plan

Two tracks available to receive HAUS Services

- HAUS for MassHealth Accountable Care Organizations (ACOs), Community Partners (CPs), and Community Service Agencies (CSAs), in partnership with MassHealth
- HAUS for other healthcare organizations that need to connect to the Mass HIway for the purposes of meeting the regulations



Mass HIway Website and Newsletter



To learn more, visit the <u>www.MassHlway.net</u> website

- Select Resources for additional info, or News and Events for on demand presentations,
- and sign up to receive the HIway newsletters and notices





Mass HIway Contact Information



Thank you!

The Massachusetts Health Information Highway (Mass HIway)

Phone: 1.855.MA-HIWAY (1.855.624.4929)

Email for General Inquires: MassHlway@state.ma.us

Email for Technical Support: <u>MassHlwaySupport@state.ma.us</u>

Website: www.MassHlway.net



Supplementary Information Slides



Reasons to Connect
Identity Verification
Regulations
Attestations
Pricing Rates



Reasons to connect to the Mass HIway



Connect to Mass HIway to improve care coordination with other healthcare providers, and to implement your public health and quality reporting

✓ Participate in Healthcare Improvement Initiatives

- Meaningful Use: Transition of Care and Public Health Reporting
- Accountable Care Organization (ACO)
- CMS Delivery System Transformation Initiatives (DSTI) including DSRIP Statewide Investments to MassHealth ACOs and Community Partners (CP)
- Community Hospital Acceleration, Revitalization and Transformation Grants (CHART)
- Massachusetts Infrastructure and Capacity Building Grants (ICB)
- Patient Centered Medical Home (PCMH)

✓ Comply with Massachusetts Law

- Mass HIway connection satisfies Board of Registration in Medicine (BORIM)
- EHR proficiency requirement for license renewal (MGL Chapter 224)
- Requirement to connect to statewide HIE (MGL Chapter 118I)



HIway 2.0 Identity Verification Forms



Service Manager will work with you to initiate Identity verification process

Complete Declaration of Identity for Direct Identity Verification & Authorization Form (DOID)

 Designates individual to DigiCert, the certifying body, as an authorized representative of the organization as the Healthcare Organization's (HCO) Administrator

Complete Communicate HCO Account Request Form(s)

Complete appropriate connection form(s) depending on the solution(s) selected

Communicate Direct XDR HCO Account Request Form

Provides the Communicate Direct XDR supports connection for EHR systems that have integrated support for the Direct standards

Communicate Webmail HCO Account Request Form

A web-based secure mail solution within Orion Health™ Clinical Portal

Communicate Connect HCO Account Request Form (previously known as LAND device)

Secure and scalable managed device that simplifies connection to the secure messaging network to send and receive encrypted healthcare information



Identity Proofing Process



All Forms must be completed by the person serving as the HCO Administrator

Obtain a signature from a notary public for the DOID Form

■ HCO Administrator must show proof of identity documents to the notary only Don't submit these documents with your Mass HIway application

Complete HCO form(s) depending on the selected HIway 2.0 connection(s)

Send the signed DOID and HCO forms immediately after notary signature*

Send using one of these methods

Direct Message to: <u>HIway2.0Migration@direct.hieadmin.masshiway.net</u>

Email to: <u>HIway2.0Migration@state.ma.us</u>

Regular mail to: Attention: HIway 2.0 Migration Office

100 Hancock Street, 9th floor, Quincy, MA 02171

* DigiCert must speak with the notary within 30 days or the form becomes invalid Incomplete forms (e.g. missing signatures or missing key organization information) will slow down the process and may require another notary signature as notary signature is only deemed valid for 30 days from the date signed.



Sample DOID and HCO Forms



Sample DOID Form





DECLARATION OF IDENTITY (DOID) FORM FOR DIRECT IDENTITY VERIFICATION AND AUTHORIZATION

+		
ider	HISP Name: Orion Health on behalf of Mass HIway	Telephone: +1 800 905 9151
Service Provider	Address: Evans Office Complex, Building C, Suite C-100, 7350 East Evans Rd, Scottsdale, Arizona 85260	Account #: 080088
	Organization (legal Business Name):	Main Telephone:
	Address:	
Organization		
gani	HIPAA Compliance:	•
20	HIPAA covered entity HIPAA Business Associate Other HIPAA Entity - Health-care organization that treats posecurity protections that are equivalent to those required by	
	Applicant Name:	Personal Telephone:
ant	Home Address:	Personal Email:
Applicant	Date of Birth:	
	Work Address:	Work Phone:
	Title:	Work Email:

By signing this document, I hereby 1) state that I am the Access Adminstrator (in accordance with Section 7 of the Mass HIway Policies and Procedures) or an authorized Officer of the Organization listed above; and 2) agree to the attached authorization, request a Direct Certificate and declare under menalty of periury under the laws of the United.

Sample HCO Form

Communicate Direct XDR HCO Account Request- HIway 2.0 Migration

Communicate Direct XDR supports connection for Electronic Health Record (EHR) and Electronic Medical Record (EMR)
systems that have integrated support for the Direct standards

This form should be completed by the Health Care Organization (HCO) Representative that has been identified or will be identified on the Declaration of Identity (DOID) Form for Direct Identity Verification and Authorization as "Applicant".

Organization Details

Please fill out a separate form for each organization requesting access to the HIE.

rieuse Jiii ouc a separace John for each organization requesting access to the File.			
Legal Organization Name	Name of your HCO		
HIPAA Compliance	HIPAA Covered Entity A Covered Entity (CE) performs medical services on the patient and has the most trusted access to Protected Health Information (PHI).		
	☐ HIPAA Business Associate A Business Associate (BA) is someone who a CE uses for services and who needs access to the PHI of the CE's patients to perform some level of service.		
	☐ Other HIPAA Entity Health care organization that treats protected health information with the privacy and security equivalent to those required by HIPAA.		
Address	Street Address Address Line 2 City Postal Code State Country		
Main Telephone for the HCO	Country code - Area code - Phone number		
Preferred Direct Email Domain	Name Your Production Domain Mass HIway Direct Address format for the Production Environment: direct. yourdomain, masshiway.net		

(you can keep your current domain address or provide a new one if you prefer)



Mass HIway Regulations Support



Support resources related to the Mass HIway Regulations include

Mass HIway Regulations Summary (Feb 2017)

Mass HIway Fact Sheet for Patients (Feb 2017)

Mass HIway Regulations FAQs (Version 2 released in Apr 2018)

Mass HIway Polices & Procedures (Version 4 became effective in Dec 2017)

Year 1 and Year 2 Attestation Forms

Online attestation forms available since May 2018 (for online submission)

• Updated **PDF versions** released in Apr 2018 (for attestation preparation only)





Attestation Forms: Where & How



The Attestation Forms are available on the Mass HIway website: www.masshiway.net

The online attestation must be completed in one sitting. Suggested completion steps:

- 1. To access the forms, go to the "Resources" drop-down menu and select "Participant Forms"
- 2. Download the PDF version to prepare the answers
- 3. When ready to submit online, click on the link for "Click here to access the online version..."





Explanatory Email in Lieu of Attestation Form



Provider Organizations that don't meet their connection requirement must send the HIway an explanatory email to confirm that they did not meet the HIway regulations

The explanatory email must include the following information

- Identifying/contact information
- Information about their EMR/EHR
- Reason for not meeting with the connection requirement
- Brief description and estimated timeline of the organization's plan to comply with the connection requirement

The email must be sent to

MassHIwayAttestation@state.ma.us

Organizations that provide an explanatory email, should not submit an online Attestation Form



Mass HIway Pricing Rates



Massachusetts Health Information Highway Rate Card effective December 1, 2017

Tier		Description	One-time set-up fee (per node)	Direct Messaging Service		
	Category			Annual Services Fee (per node)	Annual Services Fee + LAND (per node)	Annual Services Fee Webmail (per mailbox
	1a	Large hospitals/Health Systems		1		\$60
Tier 1	1b	Health plans	\$2,500	\$15,000	\$27.500	
Heri	1c	Multi-entity HIE or Technical Integrator (see 14.1.1)	\$2,300	\$15,000	\$27,500	
	1d	Commercial imaging centers & labs				
-	2a	Small hospitals			\$15,000	\$60
1	2b	Large ambulatory practices (50+ licensed providers)		\$10,000		
Tier 2	2c	Large LTCs (500+ licensed beds)	\$1,000			
Her 2	2d	Ambulatory Surgery Centers	\$1,000			
	2e	Ambulance and Emergency Response				
1	2f	Business associate affiliates				
1	2g	Local government/Public Health				
	2h	MassHealth ACO, CP, or CSA Technical Integrator (see 14.1.1)				
	3a	Small LTC (< 500 licensed beds)		\$2,500	Annual Services Fee + LAND (per node) \$27,500	\$60
Tier 3	3b	Large behavioral health (10+ licensed providers)	\$500			
Her 5	3d	Large FQHCs (10+ licensed providers)	2300			
- 3	3e	Medium ambulatory practices (10-49 licensed providers)				
	4a	Small behavioral health (< 10 licensed providers)			\$250	\$60
	4b	Home health, LTSS		\$175		
Tier 4	4c	Small FQHCs (< 10 licensed providers)	\$25			
HEI 4	4d	Small ambulatory practices (3-9)				
	4e	Community Service Agency (CSA)				
	4f	CP or CSA management-only entity				
Tier 5	5a	Very Small ambulatory practices (1-2)	\$25	\$60	\$60	\$60